WISE STEWARDSHIP

FINANCIAL PLANNING

Table of Fees for Services

This is a one-page summary of the types of costs that clients of Wise Stewardship Financial Planning may incur. A complete explanation of fees and services can be found in Item 4 and Item 5 of Form ADV Part 2A ("Brochure"), as these sections of the Brochure contain important details about Wise Stewardship Financial Planning advisory services and fees. The fees below will only be charged to you when you request the services listed, and these fees may not apply to all clients. Fees may be negotiable.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	$0 – $500,000 1.00% $500,001 – $750,000 0.90% $750,000 – $1,000,000 0.80% $1,000,001 – $2,000,000 0.70% Above > $2,000,000 0.60%	Quarterly in arrears	Portfolio management for individuals and/or small businesses; Financial planning services
Hourly Fee	$150 an hour	Per custom project, all due in advance	Financial planning services
Subscription Fee	$0	n/a	n/a
Fixed Fee	$129 - $3,999	Monthly in advance	Financial planning services
Commissions paid to the Adviser	$0	n/a	n/a
Performance-based Fee	$0	n/a	n/a
Other	$0	n/a	n/a
Fees Charged by Third Parties	**Fee Amount**	**Frequency Fee is Charged**	**Services**
Third Party Money Manager	0.35% (included in the fees above)	Quarterly in arrears	Portfolio management for individuals and/or small businesses
Robo-Adviser Fee	$0	n/a	n/a
Talk with Wise Stewardship Financial Planning about fees and costs applicable to you			

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	Custodian or Broker
Commissions	Yes	Custodian or Broker
Custodian Fees	Yes	Custodian or Broker
Mark-ups	Yes	Custodian or Broker
Mutual Fund / ETF Fees and Expenses	Yes	Mutual Fund or ETF Company

Effective: 1 January 2020