WISE STEWARDSHIP
FINANCIAL PLANNING

Table of Fees for Services

This is a one-page summary of the types of costs that clients of Wise Stewardship Financial Planning may incur. A complete explanation of fees and services can be found in Item 4 and Item 5 of Form ADV Part 2A ("Brochure"), as these sections of the Brochure contain important details about Wise Stewardship Financial Planning advisory services and fees. The fees below will only be charged to you when you request the services listed, and these fees may not apply to all clients. Fees may be negotiable. Different fees may represent alternative payment options for similar services or combinations of services. Fees and service terms are subject to periodic revision. Clients may be notified of fee & service revisions to their account through the means defined in the client services agreement. As firmwide fee revisions occur, clients account fee schedules may be "grandfathered" at their prevailing fee schedule. Clients engaging Wise Stewardship Financial Planning, LLC for multiple services may receive discounted or blended fees as disclosed in advisory agreements.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	\$0 – \$500,000 1.50% \$500,001 – \$750,000 1.40% \$750,001 – \$1,000,000 1.30% \$1,000,001 – \$1,500,000 1.20% \$1,500,001 – \$2,000,000 1.10% \$2,000,001 – \$3,000,000 1.00% \$3,000,001 – \$4,000,000 0.90% \$4,000,001 – \$5,000,000 0.80% \$5,000,001 and above 0.70%	Quarterly in arrears	Portfolio management for individuals and/or small businesses; Financial planning services
Hourly Fee	\$350 an hour	Per custom project, all due in advance	Financial planning services
Subscription Fee *(for newsletter)*	\$0	n/a	n/a
Fixed Fee – One Time Plan	\$999 - \$25,000	Upon engagement; half up front & remainder upon work completion	Financial planning services
Fixed Fee – Ongoing Planning	\$499 - \$2,999 Upfront \$59 - \$1,999 Ongoing	Upfront upon engagement; Ongoing monthly in advance	Financial planning services
Commissions paid to the Adviser	\$0	n/a	n/a
Performance-based Fee	\$0	n/a	n/a
Other (Estate Planning)	\$495 - \$1,195	Upfront upon engagement	Estate Planning
Fees Charged by Third Parties	**Fee Amount**	**Frequency Fee is Charged**	**Services**
Third Party Money Manager	\$0	n/a	n/a
Robo-Adviser Fee	\$0	n/a	n/a
Talk with Wise Stewardship Financial Planning about fees and costs applicable to you			

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	Custodian or Broker
Commissions	Yes	Custodian or Broker
Custodian Fees	Yes	Custodian or Broker
Mark-ups	Yes	Custodian or Broker
Mutual Fund / ETF Fees and Expenses	Yes	Mutual Fund or ETF Company. More information regarding such fees is available in each security prospectus.

Effective: 15 March 2023